



GS HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 201427862D)

PROPOSED ISSUE OF 8,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY TO MR. LEE SAI SING

— RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

The Board of Directors (the “**Board**”) of GS Holdings Limited (the “**Company**”) refers to the announcement released by the Company on 15 June 2016 in relation to the Proposed Placement (“**Announcement**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

Further to the Announcement, the Board wishes to announce that the Company has, on 27 June 2016, received the listing and quotation notice (“**LQN**”) from the SGX-ST for the listing and quotation of 8,000,000 Placement Shares at the Placement Price of S\$0.285 for each Placement Share pursuant to the Placement Agreement. The LQN is subject to the Company complying with the listing requirements of the SGX-ST. The Placement Shares have to be placed out within seven (7) market days from the date of the LQN.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Placement Shares, the Proposed Placement, the Company, its subsidiaries and their securities.

The Company will update shareholders on the allotment and issuance of the Placement Shares as well as the date of the listing of and quotation for the Placement Shares in due course as and when appropriate.

BY ORDER OF THE BOARD

Pang Pok
Executive Chairman and Chief Executive Officer

27 June 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”) for compliance with the relevant Catalyst Rules. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.*

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalyst Operations, Senior Vice President, and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.